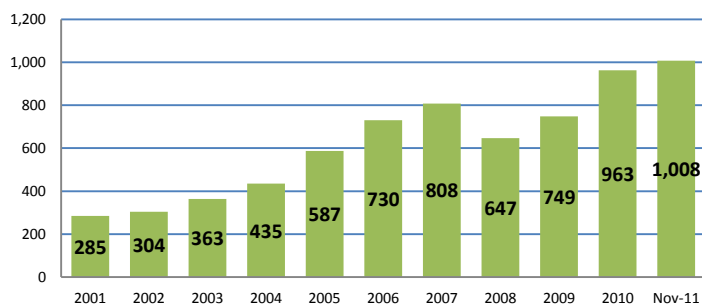


Total Assets of Irish Domiciled Funds

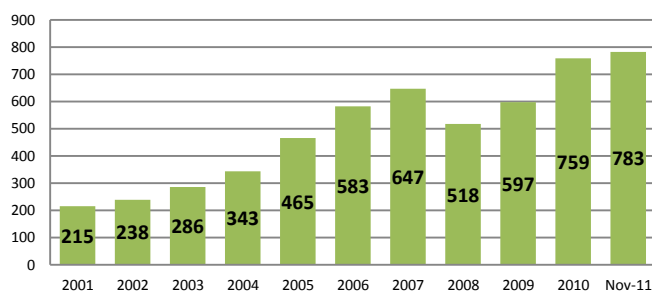
Eur Billion



Source: Central Bank of Ireland

Total Assets of Irish Domiciled UCITS Funds

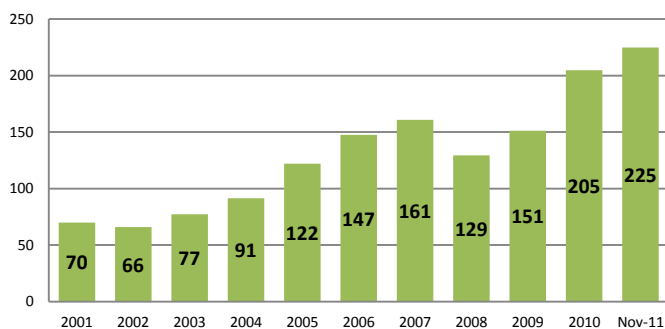
Eur Billion



Source: Central Bank of Ireland

Total Assets of Irish Domiciled Non-UCITS Funds

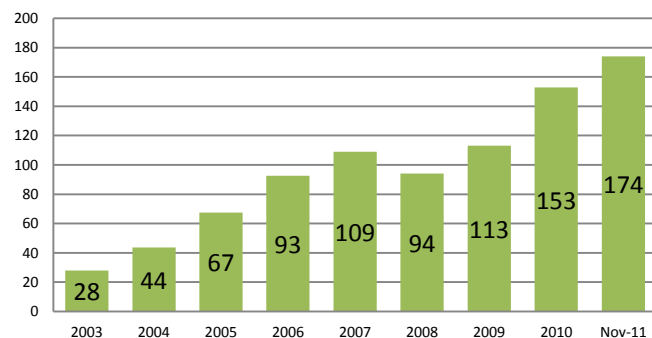
EUR Billion



Source: Central Bank of Ireland

Total Assets of Irish Qualifying Investor Funds (QIFs)

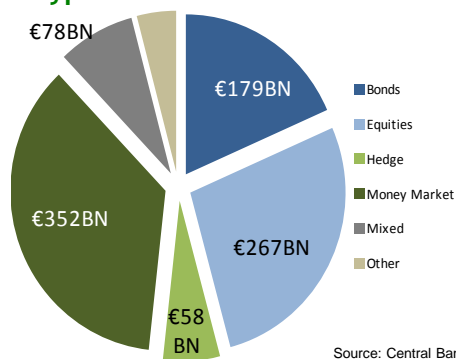
Total Assets (Eur Billion)



Source: Central Bank of Ireland

Irish Domiciled Funds - Breakdown by Type

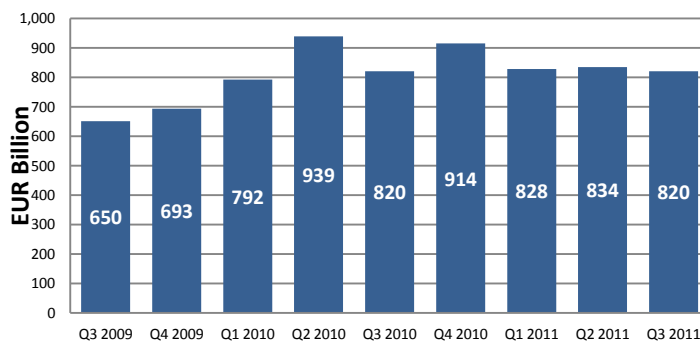
Eur Billion



Source: Central Bank of Ireland, Q3 2011

Total Assets of Non-Domiciled Funds Administered in Ireland

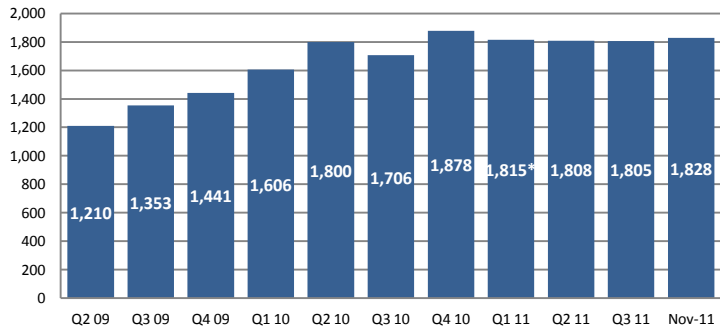
Eur Billion



Source: IFIA

Total Assets under Administration in Ireland

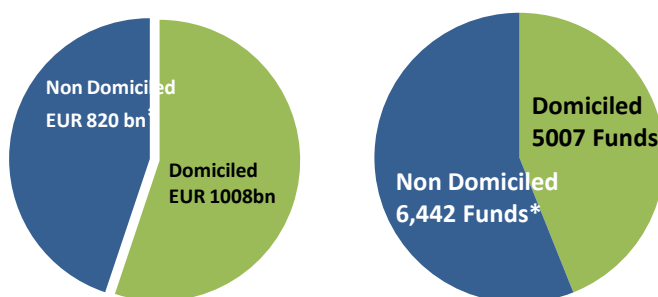
Eur Billion



Source: Central Bank of Ireland & IFIA

Total Assets and Nos. of Funds under Administration in Ireland

Domiciled versus Non Domiciled



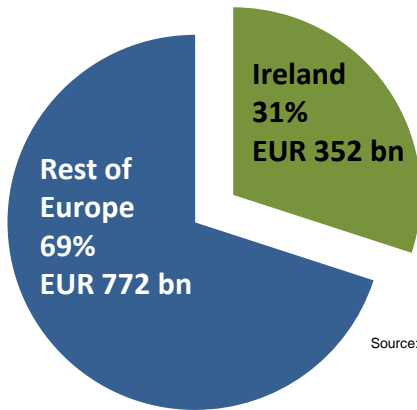
Source: Central Bank of Ireland & IFIA, Nov 2011

*Data as of Oct 2011

Ireland as an International Funds Centre

Ireland as a Domicile for European Money Market Funds

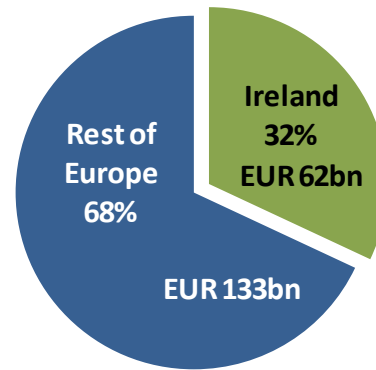
Total Assets of European MMFs = Eur 1,124 Billion



Source: EFAMA, Sept. 2011

Ireland as a Domicile for European ETFs

Total Assets of European ETFs = Eur 195 Billion

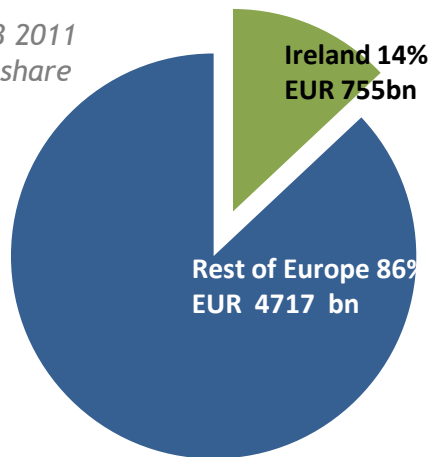


Source: Blackrock ETF Landscape & IFIA, Dec. 2010

Ireland as a Domicile for UCITS

Total Assets of UCITS = Eur 5,990 Billion

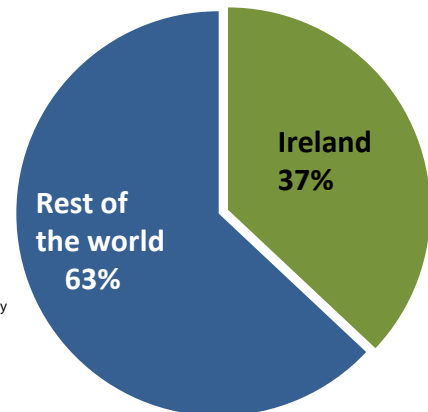
Between 2007 and Q3 2011 Ireland increased its share of the UCITS market from 10% to 14%



Source: EFAMA, SEPT 2011

Irish Administered Alternative Investment Funds

Total Estimated Irish Administered AIF Assets, Q4 2010 = Eur 985 Billion

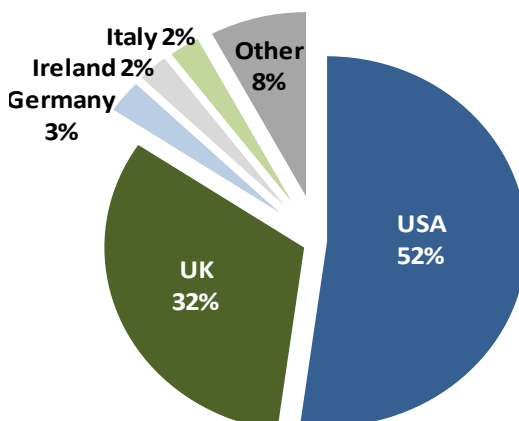


Source: HFMWeek Survey & IFIA, Oct. 2011

Promoter Origin of Irish Domiciled Funds

Percentage of Total Irish Domiciled Assets by Promoter Origin

431 Promoters of Irish Domiciled Funds

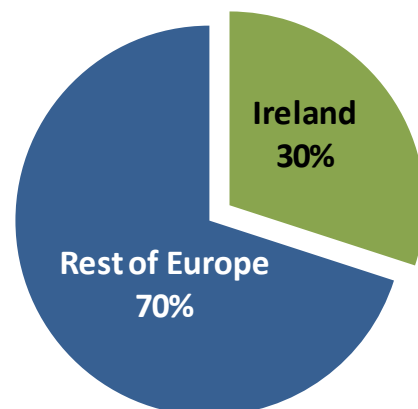


Source: Lipper Ireland Fund Encyclopaedia, June 2011

Ireland as a Domicile for Cross-Border Funds

Ireland's Percentage of European Cross-Border Fund Assets*

A cross-border fund is defined as one which sources less than 80% of its assets from a single market



Source: Lipper FMI, based on December 2010 data