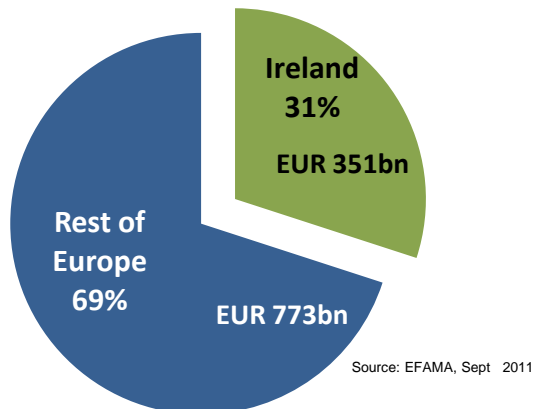


Ireland as an International Funds Centre

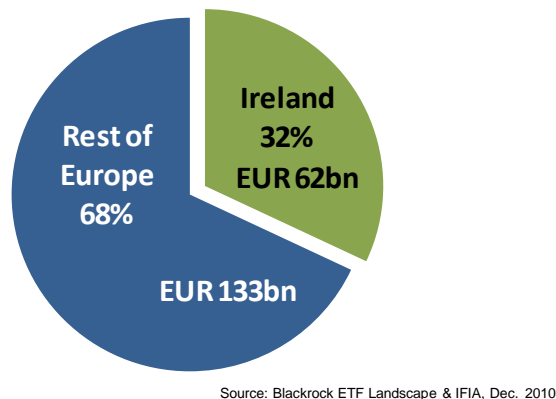
Ireland as a Domicile for European Money Market Funds

Total Assets of European MMFs = Eur 1,124 Billion



Ireland as a Domicile for European ETFs

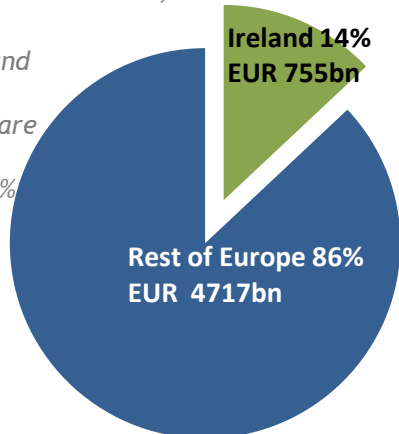
Total Assets of European ETFs = Eur 195 Billion



Ireland as a Domicile for UCITS

Total Assets of UCITS = Eur 5,990 Billion

Between 2007 and 2011, Ireland increased its share of the UCITS market from 10% to 14%



Irish Administered Alternative Investment Funds

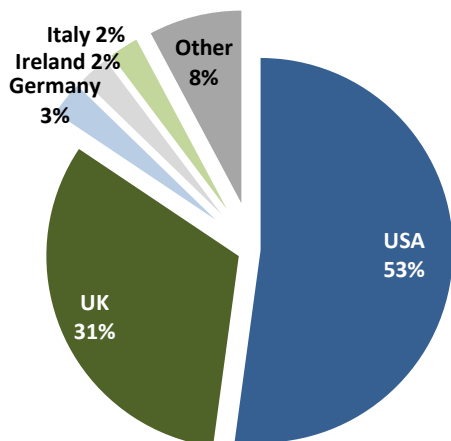
Total Estimated Irish Administered AIF Assets, Q4 2010 = Eur 985 Billion

Source: HFMWeek Survey & IFIA, Oct. 2011

Promoter Origin of Irish Domiciled Funds

Percentage of Total Irish Domiciled Assets by Promoter Origin

431 Promoters of Irish Domiciled Funds



Ireland as a Domicile for Cross-Border Funds

Ireland's Percentage of European Cross-Border Fund Assets*

A cross-border fund is defined as one which sources less than 80% of its assets from a single market

