

'UCITS – A Home for Alternative Products'

hosted by the IRISH FUNDS INDUSTRY ASSOCIATION

Wednesday, 3rd March 2010

Millennium Hotel London Mayfair, 44 Grosvenor Square, Mayfair, London W1K 2HP

4:00 – 4:30 pm

Registration & Tea/Coffee

4:30 – 4:40 pm

Introduction and Welcome Remarks

Gary Palmer, Chief Executive, IFIA

4:40 – 5:00 pm

The Regulatory environment and process for UCITS Products

Presentation to include an overview of recent regulatory approval trends in the UCITS area, the regulatory application process and inherent efficiencies, and UCITS regulatory safeguards.

Grellan O'Kelly, Derivatives & Risk Management Policy Unit, Irish Financial Regulator

5:00 – 6:00 pm

Panel Session – The Experience of UCITS

The panel to discuss their experience of UCITS funds including the drivers for choosing UCITS, the opportunities available, the suitability of the UCITS product and comparisons with other product options, issues to be aware of when establishing a UCITS fund and the application/authorisation regulatory process.

Moderator: Michael Jackson, Matheson Ormsby Prentice & Chairman, IFIA

Bridget Guerin, Managing Director, Matrix Money Management Ltd

Paul Mack, Partner & COO, Iveagh Ltd

Tim Pearey, Partner & COO/CFO, Odey Asset Management LLP

6: 00 pm

Seminar Ends/Drinks reception