

# The Annual Global Funds Conference 2009

## Conference Programme

Wednesday, May 27th

9.00 - 9.30AM

### **REGISTRATION AND CONTINENTAL BREAKFAST**

9.30 - 9.45AM

### **OPENING REMARKS**

*Speaker:* MICHAEL JACKSON, *Chairman, IFIA*

9.45 - 10.15AM

### **KEYNOTE ADDRESS**

*Key theme:* Financing Change, Changing Finance: Why sustainability & climate change matter to investors

*Speaker:* JON WILLIAMS, *Partner - Advisory, Sustainability & Climate Change, PricewaterhouseCoopers*

10.15 - 10.45AM

### **KEYNOTE ADDRESS**

*Key theme:* US political scene and anticipated regulatory changes

*Speaker:* PAUL SCHAEFFER, *President, ReFlow Management*

10.45 - 11.00AM

### **NETWORKING COFFEE BREAK**

11.00 - 12.30PM

### **SENIOR INDUSTRY EXECUTIVES ROUND TABLE**

*Key theme:* Challenges and opportunities in the global investment funds industry

*Moderator:* JULIAN TREGONING, *Director, The Bank of New York Mellon*

*Speakers:*

PAUL FREEMAN, *Managing Director, BlackRock EMEA*

STEVE FOSTER, *Chief Operating Officer, Single Manager Hedge Fund Group, Credit Suisse Alternatives*

MARK HEANEY, *Head of International Product Group, Goldman Sachs Asset Management*

THOMAS RAMPULLA, *Managing Director, Vanguard Investments UK*

12.30 - 1.50PM

### **NETWORKING LUNCH**

1.50 - 2.10PM

### **KEYNOTE ADDRESS**

*Key theme:* Asian distribution trends

*Speaker:* ROB AGNEW, *Managing Director, Matrix Hong Kong*

2.10 - 3.20PM

### **GLOBAL PRODUCT DISTRIBUTION**

*Key themes:*

» UCITS distribution

» New capital pools – China, Gulf Region

» Shariah funds

» International strategy/local tactics

*Moderator:* JERVIS SMITH, *Global Head - Investors Client Executive, Citi*

*Speakers:*

ROLF BACHNER, *Product Manager - EMEA Funds, BNY Mellon Asset Servicing*

PAUL FREEMAN, *Managing Director, BlackRock EMEA*

ROBERT WILLIAMS, *Director of Business Development & Marketing, Skandia Investment Group*

# The Annual Global Funds Conference 2009

3.20 – 3.40PM

## **NETWORKING COFFEE BREAK**

3.40 – 4.40PM

## **ALTERNATIVE INVESTMENTS**

*Key themes:*

- » Post credit crunch, what is the business model for a sustainable hedge fund business?
- » The impact of de-leveraging. Will leverage return and in what form?
- » Regulation and the new world order. Are the days of self regulation over?
- » The Star Manager. Does he exist and can he flourish in the new environment?
- » The emergence of a regulated hedge fund. UCITS III; a distribution story!

*Moderator:* IAN MORLEY, *Chairman, Corazon Capital*

*Speakers:*

KYRAN MCSTAY, *Managing Director of Capital Markets, Key Capital*

CHARLIE PORTER, *Chief Executive Officer, Thames River Capital*

ANDREW SHRIMPTON, *Member, Kinetic Partners*

SETH WEINSTEIN, *Managing Director & CEO, Morgan Stanley Fund Services*

4.40 – 5.40PM

## **GETTING YOUR STRATEGY RIGHT/NEW BOUTIQUE WORLD**

*Key themes:*

- » Quants fight back?
- » When is an emerging market not emerging?
- » Is alpha gone forever?
- » Diversification is dead, long live diversification
- » Clean energy
- » Mutual funds were always right
- » Sustainability
- » Natural resources

*Moderator:* PAUL MACK, *Partner & Chief Operating Officer, Iveagh, LLP*

*Speakers:*

DEBORAH FUHR, *Managing Director and Global Head of ETF Research and Implementation Strategy, Barclays Global Investors*

MOHAMMED HANIF, *Chief Executive Officer, Insparo Asset Management*

ROBERT KROESE, *Partner, GreenBay Investments*

JEAN RYAN, *Investment Specialist, KBC Asset Management*

5.40PM

## **PROGRAMME ENDS**

5.40 – 7.00PM

## **NETWORKING DRINKS RECEPTION**