

Irish Funds Industry Association

(IFIA)



**IRISH FUNDS
INDUSTRY
ASSOCIATION**

The funds industry in Ireland has grown phenomenally over the past decade, expanding across Ireland and now services over \$1.8 trillion in investment fund assets. Ireland is now recognised as an experienced and established centre of excellence for investment fund services.



DISTRIBUTION REACH *

Austria	Greece	Netherlands
Australia	Hong Kong	New Zealand
Bahamas	Hungary	Norway
Bahrain	Iceland	Peru
Belgium	India	Portugal
Bermuda	Ireland	Russia
BVI	Isle of Man	San Marino
Canada	Israel	Saudi Arabia
Cayman Islands	Italy	Singapore
Channel Isles	Japan	South Africa
Chile	Korea	Spain
Cyprus	Kuwait	Sweden
Czech Republic	Luxembourg	Switzerland
Finland	Malta	Taiwan
France	Mauritius	United Arab Emirates
Germany	Mexico	United Kingdom
Gibraltar	Monaco	United States of America

**"Ireland ...
... growth through
innovation"**

* main markets

* Source: Total assets under administration based on figures from the Financial Regulator, Lipper Fund Encyclopaedia and IFIA Alternative Investment Fund Survey

THE NATURAL CHOICE

- Industry specialists in all fund categories
- Eurozone – global reach
- The one stop shop
- Most competitive market for service providers
- Highly trained, skilled, multilingual workforce throughout Ireland
- State of the art technology and communications systems
- Strong fiscal, legal & regulatory environment

SUCCESS

- The fastest growing international fund domicile
- \$1.8 trillion in assets
- Global recognition as a centre of excellence
- Leaders in Asset Management have chosen Ireland
- Largest centre in the world for alternatives
- Leading European hub for global funds distribution to more than 60 countries

RESPECTED FINANCIAL REGULATOR

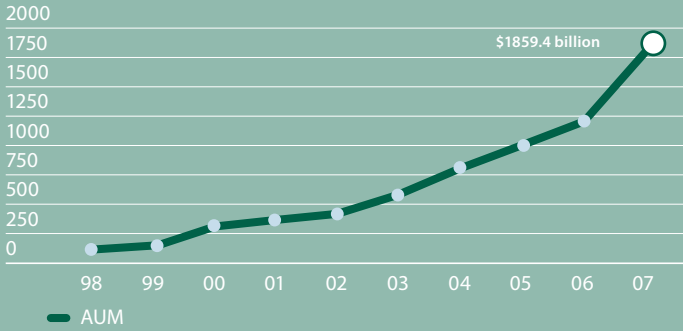
- Committed to Ireland as a centre of excellence
- Accessible for new entrants
- 'Principled' approach – not a rigid rule based system
- Highly regarded and reputable
- Regulator works in partnership with the industry

INNOVATION

- First regulated jurisdiction to commit to alternative investment funds
- At the forefront of implementing new UCITS III
- First in product innovation has been rewarded by scale
 - Largest European domiciled money market fund assets
 - Largest European ETF administration centre
 - Largest hedge fund administration centre globally
 - Largest Stock Exchange listing for investment funds
- Speed to market for sophisticated products – immediate approval
- Development of asset/pension pooling solutions - CCF and first jurisdiction to allow direct shorting in UCITS

TOTAL FUNDS ADMINISTERED IN IRELAND

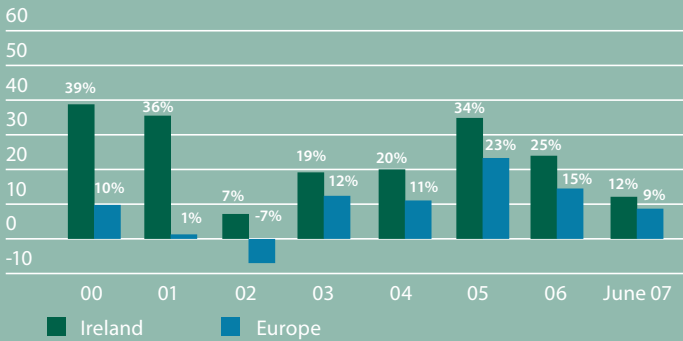
(\$ billion, figures as at June each year)



Source: Lipper Fitzrovia 2006

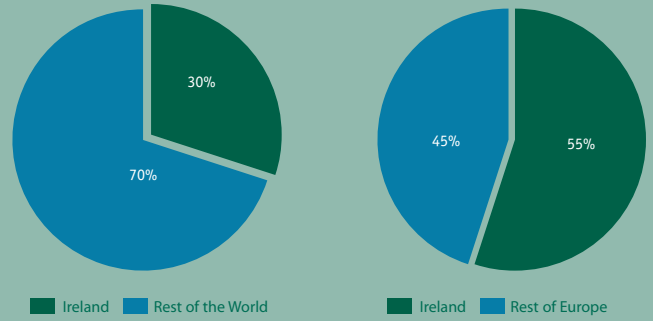
GROWTH IN DOMICILED ASSETS UNDER ADMINISTRATION

(% growth increase)



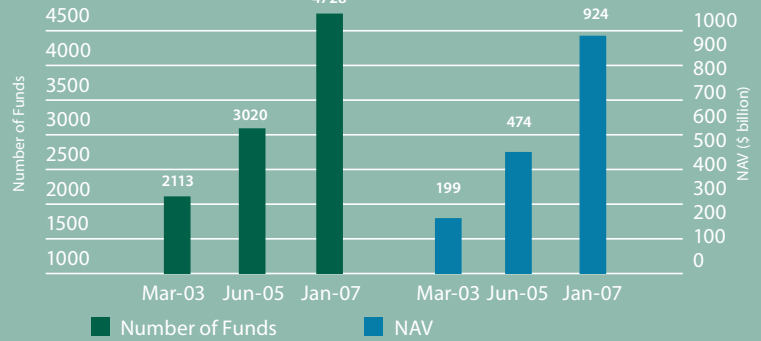
Source: EFAMA and Irish Financial Regulator

WORLDWIDE / EUROPEAN ALTERNATIVE INVESTMENT FUNDS SERVICED IN IRELAND



Source: HFM 2005

GROWTH IN NAV & NUMBER OF AIFS SERVICED IN IRELAND



Source: Figures provided by the Financial Regulator and IFIA AIF Survey

PRODUCT RANGE

UCITS

Equity Funds
Bond Funds
Money Market Funds
Multi Manager Funds
Common Contractual Funds
Index Funds
ETFs
Fund of Funds
REITS Funds
Securitized Assets
'130/30' funds

Non-UCITS

Alternative Investment Funds
Property Funds
Private Equity Funds
Fund of Funds
Fund of Hedge Funds
Feeder Funds
Venture Capital Funds

Structures

■ Retail
■ Professional
■ Qualifying*

* New regulated product with immediate approval

FUND SERVICES AVAILABLE IN IRELAND

Auditing and Tax Advisers
Compliance Expertise
Custodians
Fund Accountants
Fund Administrators
Investment Managers/Asset Managers
Industry Consultants
Information Technology Specialists
Legal Advisers
Listing Sponsors
Transfer Agencies/ Shareholder Services

Please log onto www.irishfunds.ie for contact information and a full listing of members' services

"...the jewel in the crown ...

Ireland

is at the cutting edge of industry developments"

ifia

IRISH FUNDS
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